





Webinar Administrative Basics on Horizon 2020 and the Participant Portal

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Outline

- Horizon 2020 and who can apply
- Rules for participation
- Administrative requirements for participation
- Participant Portal and registration
- Prepare a proposal
- Sign a Grant Agreement







Who can apply to Horizon 2020 calls?

- Any national or legal person
- Companies
- Research organizations
- Universities
- Non-governmental organizations







Can a US and Canadian researcher apply for H2020 calls?

28 EU Member States Countries associated to Horizon 2020 International European Interest automatically Organisations eligible for funding About 130 non-European countries across the world (list of countries in General Annex A) Industrialised countries and emerging economies (Brazil, China, India, Mexico, only eligible for funding Russia) in exceptional cases International organisations participation deemed essential specific provision by the bilateral in the call text Commission agreement indicating (outstanding between EU and expertise, acess eligibility for third country funding to research infrastructure/ data, etc.)







Administrative requirements for participation:

What do I need as person and organisation?

- PIC Participant Identification Code
- ECAS Account European Commission Authentication System
- LEAR Legal Entity Appointed Representative
- PLSIGN Project legal Signatory (= LSIGN)
- FSIGN Financial Signatory
- Question: can the organisation sign the contract with the EC?







What is the Participant Portal?

The Participant Portal is the single entry point to fundingrelated interactions between applicants and the Commission/Agencies.

http://ec.europa.eu/research/participants/portal/desktop/en/home.html

You can find here for example:

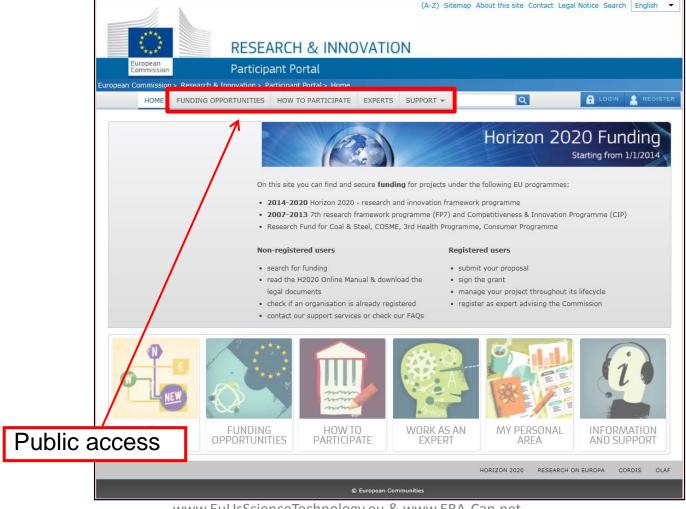
- calls / documentation / guidance
- Grant Management System
- Services for managing proposals and projects







Participant Portal services: without login

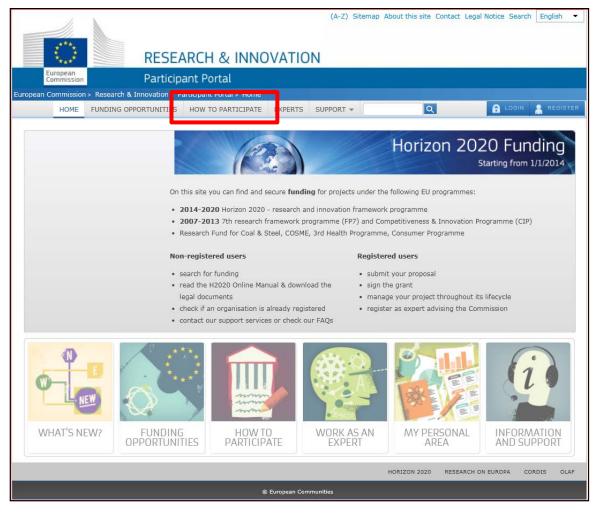








You need more information?

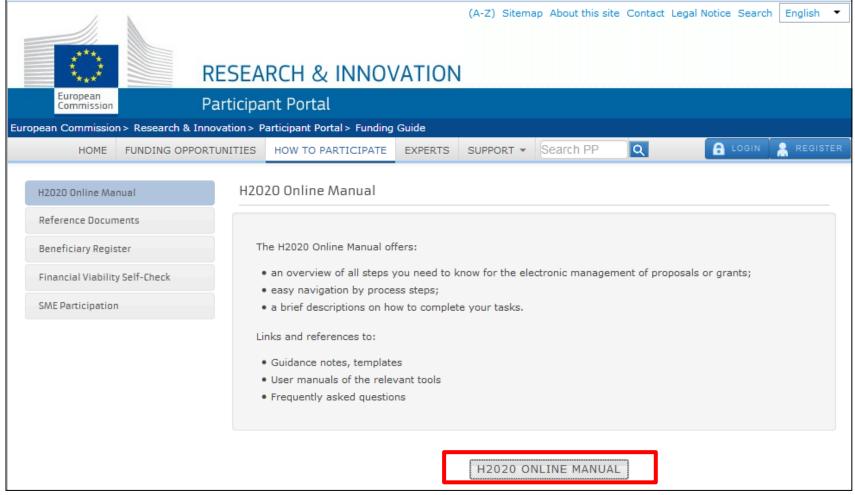








H2020 Online Manual



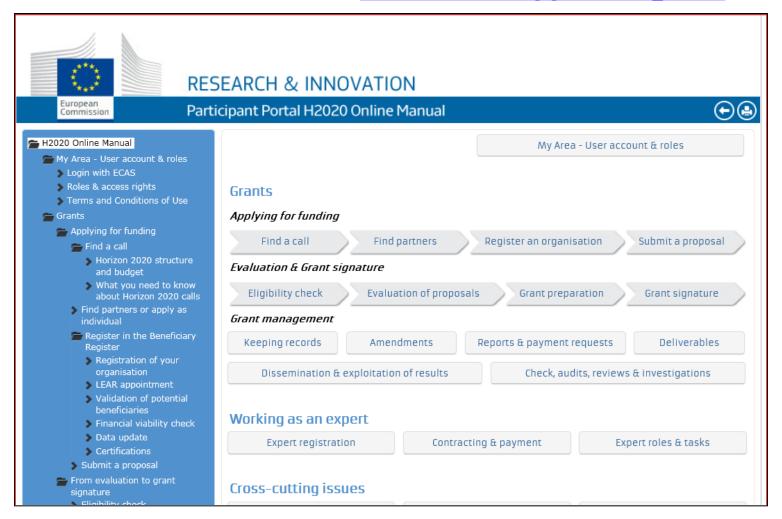






H2020 Online Manual

http://ec.europa.eu/research/participants/docs/h2020-funding-guide/index en.htm









Is your organization registered?









Participant Portal services: after login









ECAS account: My AREA

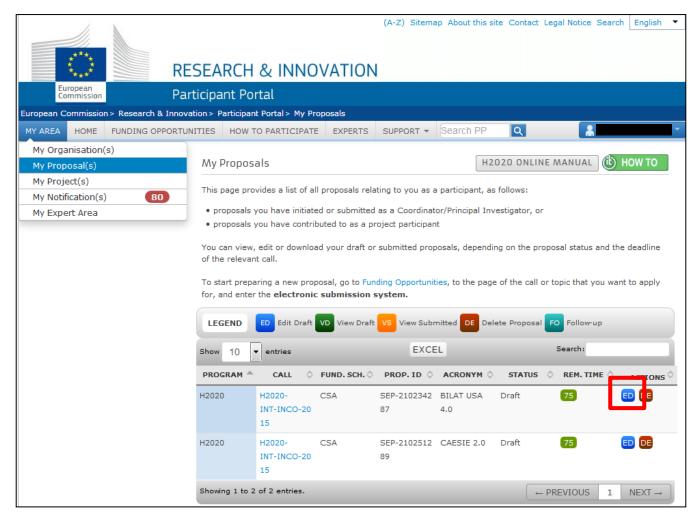








ECAS account: My Proposal(s)

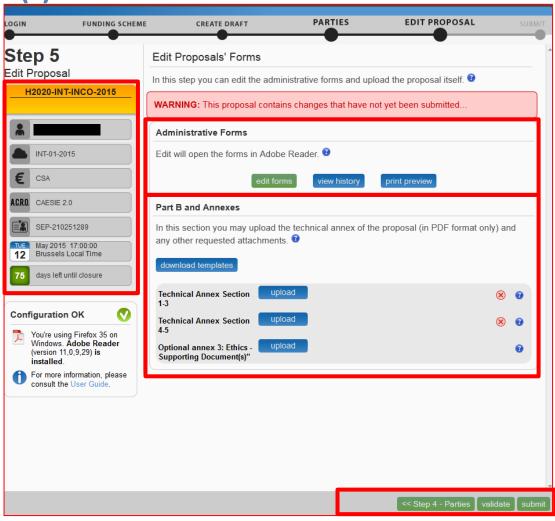








My Proposal(s)

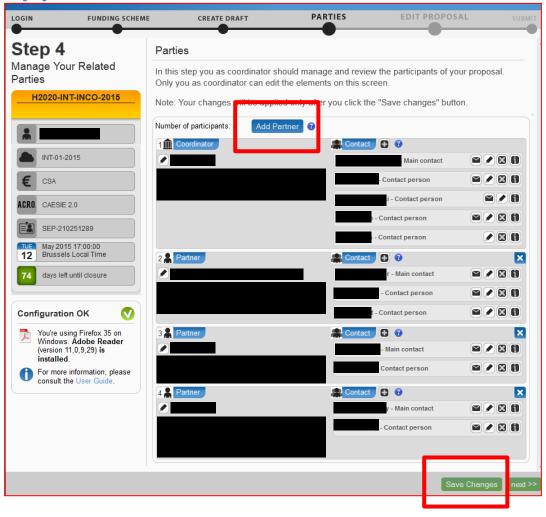








My Proposal(s)

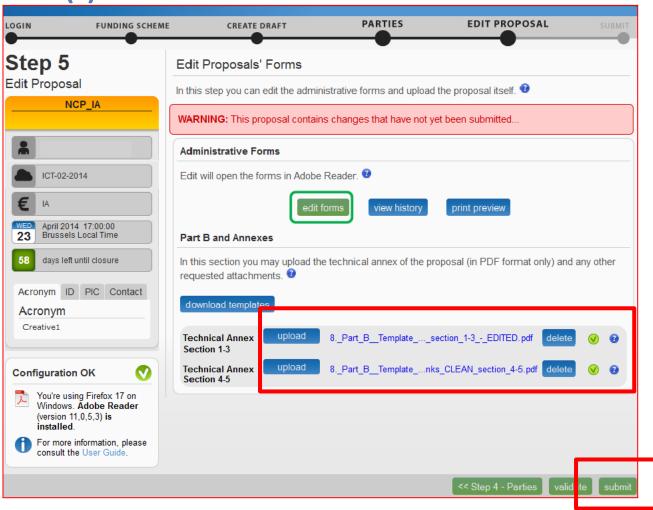








My Proposal(s)

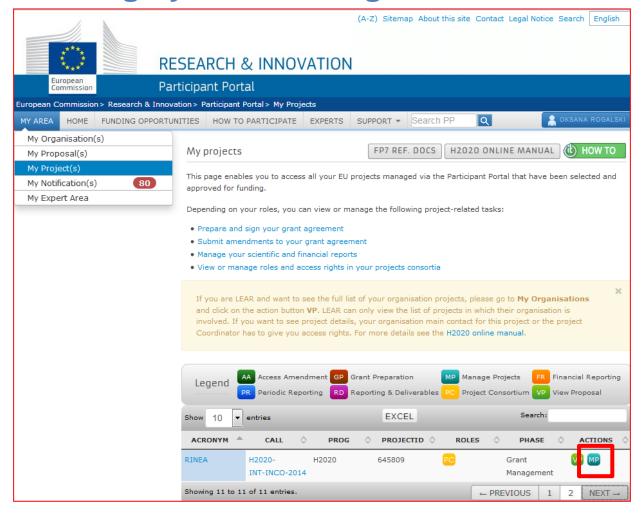








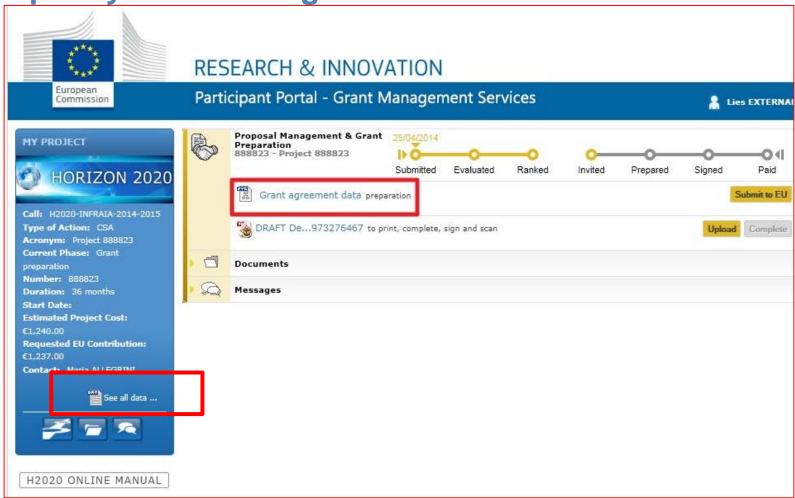
Prepare and sign your Grant Agreement

















Icons used in the grant management system



No missing information



Missing information: blocking



For information only

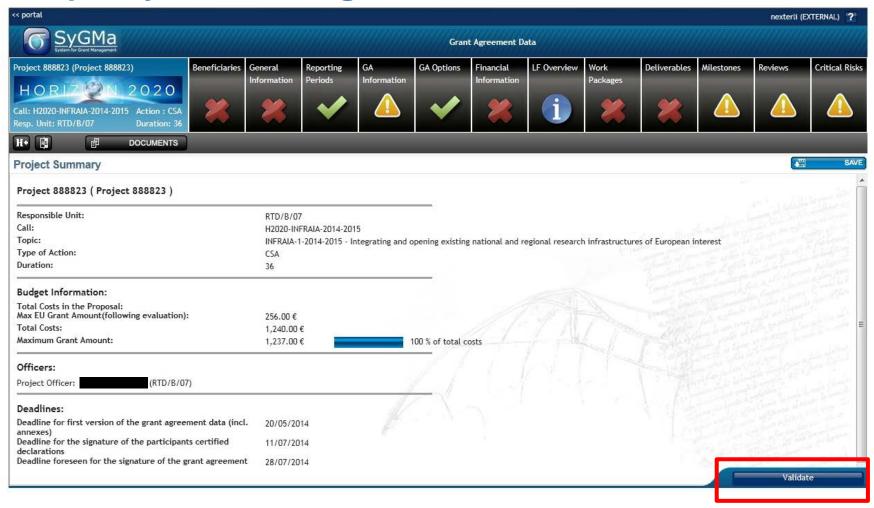


Missing information: not blocking at this point





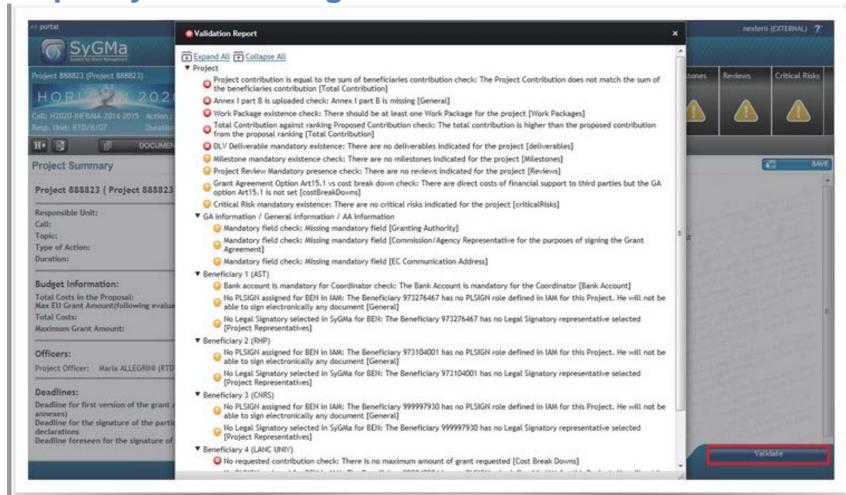








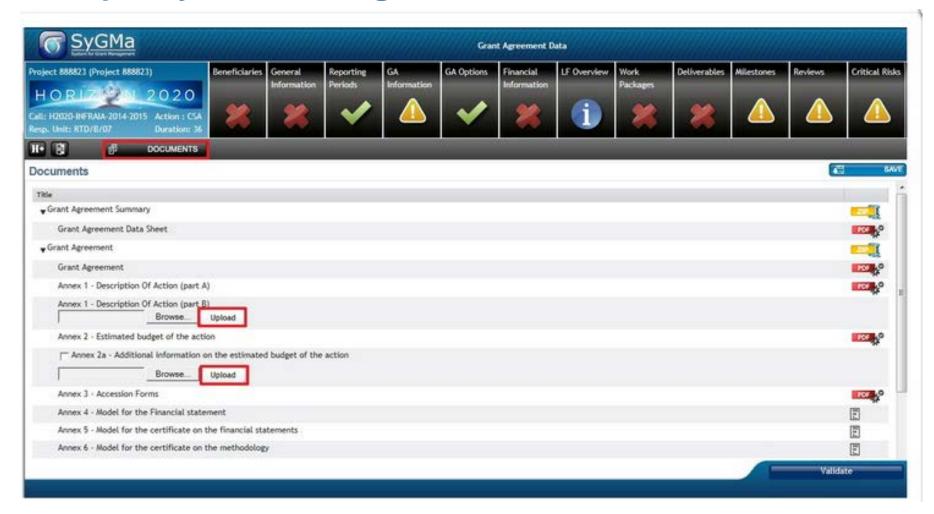








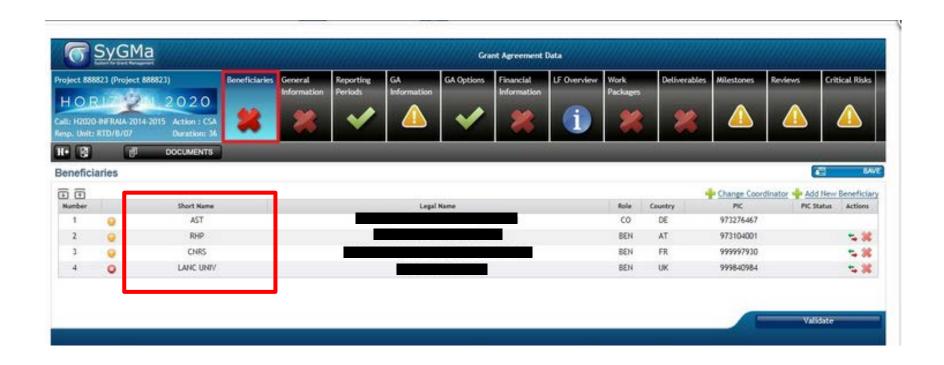








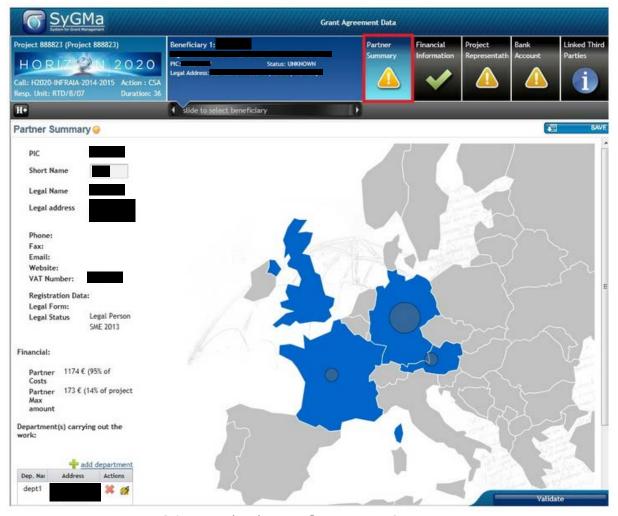




















Financial Data H2020

Use of 'costs of in-kind contributions not used on premises? (m)

yes

no 2,435.00 €

Use of 'costs of large research infrastructure' in the grant?

yes

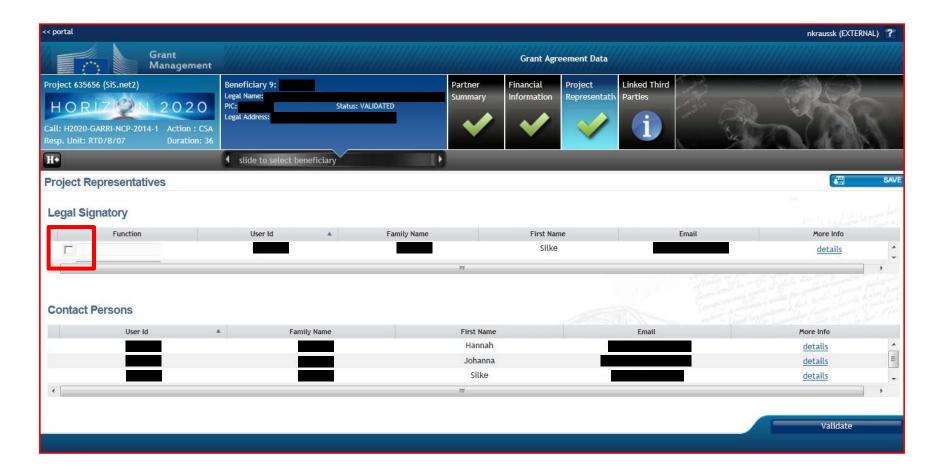
no 2,435.00 €

Individual costs table:					
Cost Category	Unit Cost	Number of Units	Subtotal	Total	Actions
a) Direct personnel costs declared as actual costs				2,345.00 €	
b) Direct personnel costs declared as average costs				234.00 €	
d) Direct costs of subcontracting				2,345.00 €	
e) Direct costs of providing financial support				2,345.00 €	
f) Other direct costs				0.00€	
g) Indirect costs (= 0.25 * (a + b + f - m))				36.00€	
j) Total costs (= a + b + d + e + f + g)				7,305.00 €	
k) Maximum EU contribution (100%)				7,305.00 €	
l) Maximum grant amount				5,000.00 €	













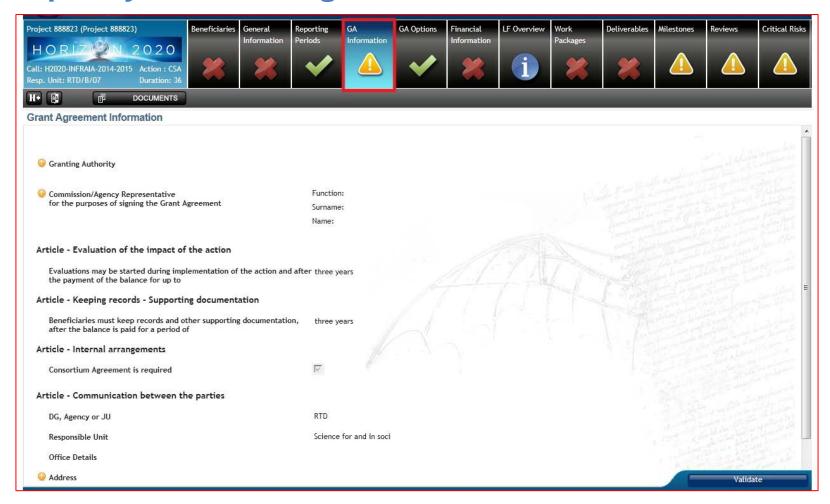
















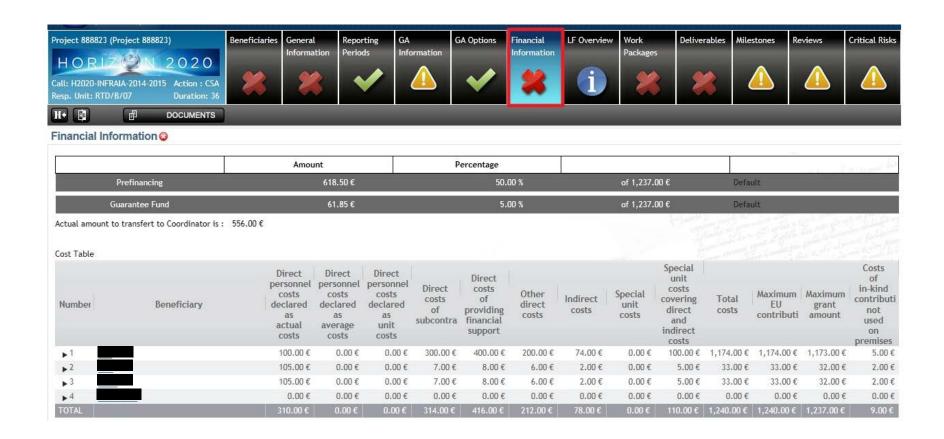








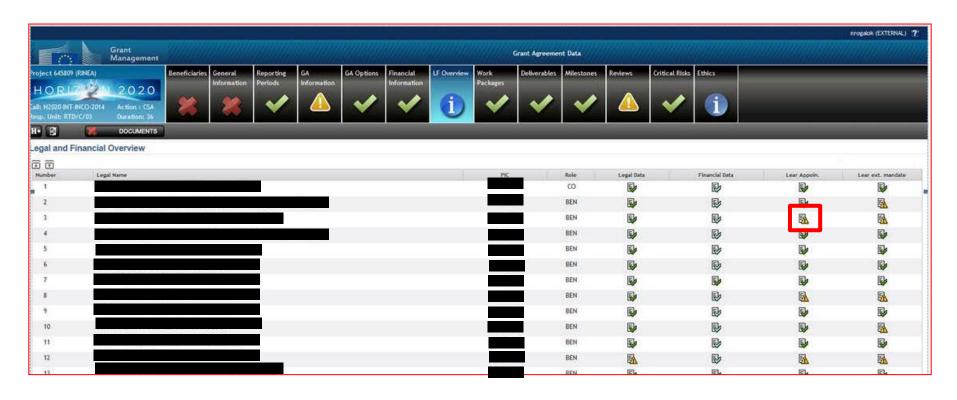








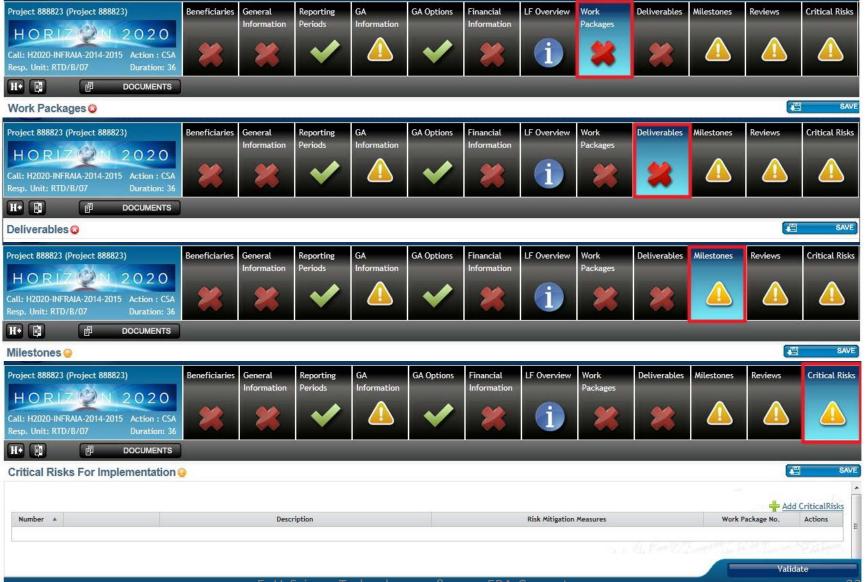


















Sign your Grant Agreement









Sign your Grant Agreement

Next steps:

- EC prepares the Grant Agreement
- Coordinator's PLSIGN signs the Grant Agreement
- EC signs the Grant Agreement
- All PLSIGNs sign the Accession Form







Stages of project

1st stage: Proposal of project

2nd stage: Grand Agreement Process

3rd stage: Life time of project

4th stage: Time after the project







1st stage: proposal of project

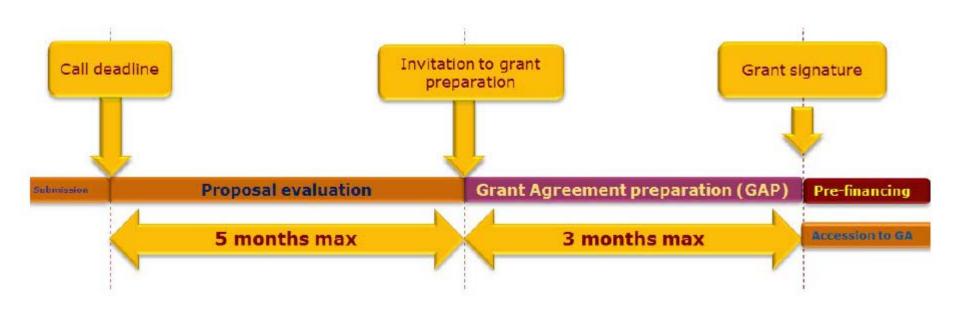
- Your organization is registered
- You have the preliminary PIC (it needs to be validated until the signature of the grant agreement!)
- All involved personnel has an ECAS account
- LEAR is appointed
- FP 7 LEAR needs to be reappointed for H2020
- LEAR appointed FSIGN's, the project chose FSIGN and PLSIGN
- all persons involved in the H2020 project have to sign the SERVICE SPECIFIC PRIVACY STATEMENT (SSPS)







2nd stage: Grand Agreement Process

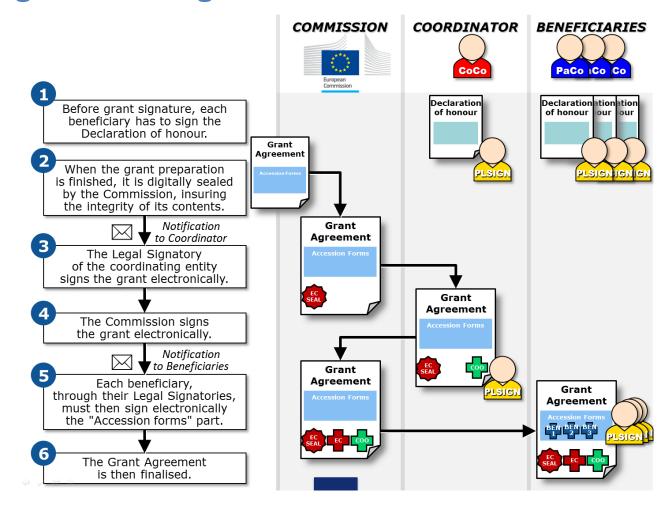








2nd stage: Grand Agreement Process









3rd stage: life time of project

- follow the procedures and deadlines
- Notify Coordinator immediately when changes occur







4th stage: time after the project

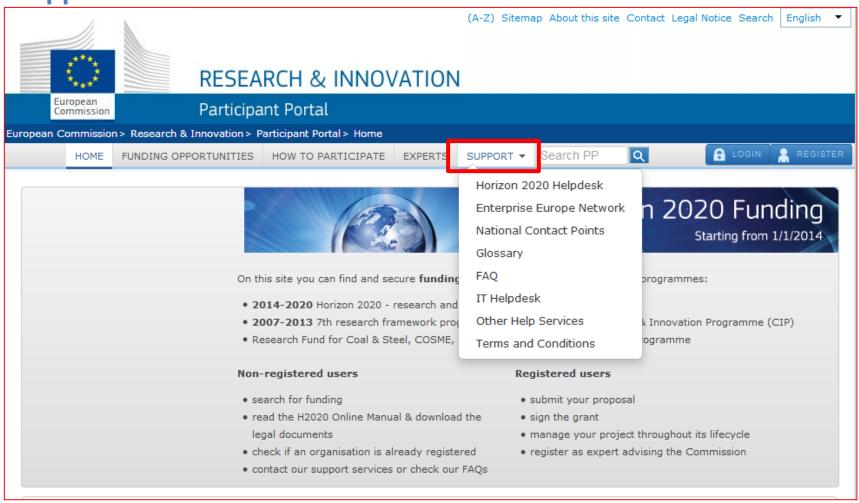
- hold the deadline -> 60 days following the end of the project
- Do not underestimate the time it takes!
- Last payment after report is finalized and accepted by the EC
 - return money you did not use to the coordinator quickly
 - Confirm the last payment to coordinator







Support









My Contact details:

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Come and visit us on our website!

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