Prologue







Douro Valley, Porto, Portugal



Kinematix

<u>October 2013</u>: Boston Business Journal - - *Kinematix opens Boston office, raises \$2.6M*

Markets:

O & P Market: \$5 B

Pressure ulcers: \$11 B (2.5M patients, 17K lawsuits, 60K deaths)

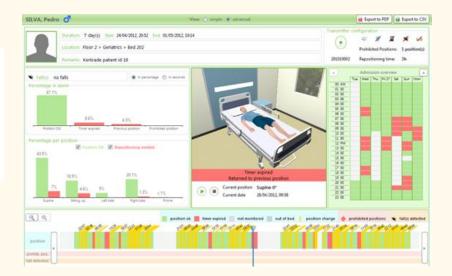
Falls: \$30 B

Footwear: \$20 B (non-therapeutic)

Diabetes: cause of > 50% of amputations (diabetic foot)

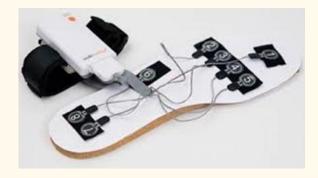
Kinematix: Selected Product Portfolio

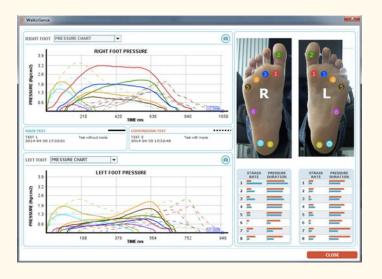




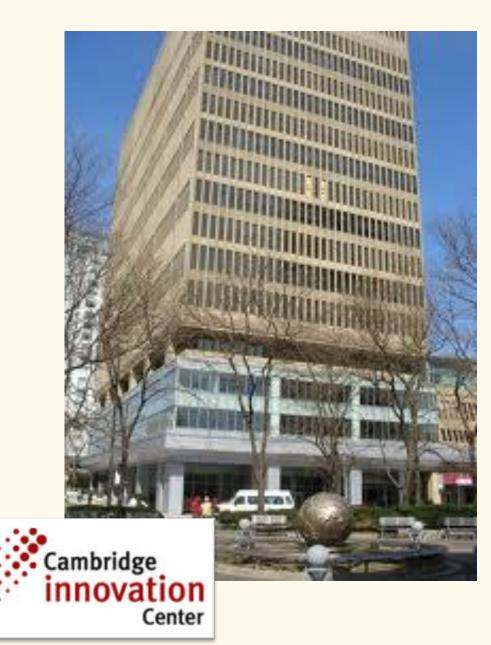
MOViN**SENSE**

WALKiN**SENSE**[™]





Kinematix: US Location & Current Team





Jay Pieper, Chairman, former President, Partners Harvard Medical International; VP Partners Treasury & Corporate Development

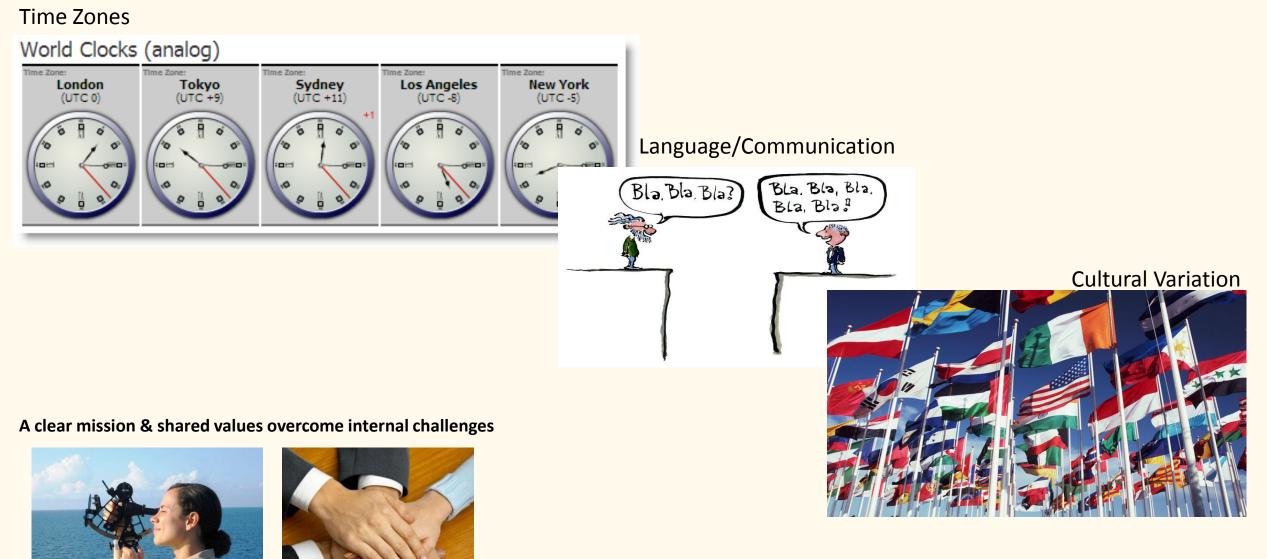
Joe Ternullo, JD, MPH, President, former Assoc. Director, PHS Center for Connected Health; VP Continua Health Alliance; Advisor, US Commerce Department





Lesley Macherelli, Vice President, former Director, Partners International Government Relations; Manager, Europe, Johns Hopkins International (DC-based)

Internal Challenges



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Critical Question

- For challenges unable to be resolved internally, ask "what is the role of
- government in a 21st century global economy?"

- Note: June 17, 2014 Mobihealth News Article: *"[The \$43B] Medtronic-Corventis (sic Covidien) deal might tamp down M&A activity for medical*
- device-focused digital health startups over the next few years."

Challenges/Solutions

Challenges for Early Stage/Pre Revenue Co.	Possible Government Solutions
 Awareness of available government resources, how to access, whether there will be an ROI for time spent. 	1. Dedicate government staff to build this sector and tell pre-revenue companies "what their country can do for them."
2. Allocating scarce resources	2. Make the government program valuable and affordable (or free, depending on revenue status)
3. Government grant & contract opportunities	3. Experiment: open doors, create pathways and target opportunities for early stage/pre-revenue
4. Efficient Processes/Document Creation	4. Create globally-agreed standard documents/ processes tool box to facilitate business
5. Matchmaking/Corp Mentoring	5. Facilitate matchmaking/mentoring
6. Keeping current with international options	6. Partner w/ EU, MENA, Asia, gov't colleagues
7. Trade Show/Exhibitor Selection	7. Create a "show of shows"

Thank You

Be in touch

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